

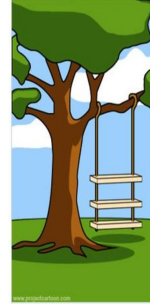
# Symptoms of Communication Problem



what stakeholder  
described



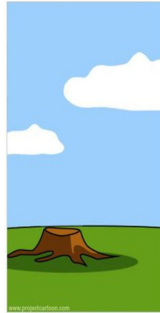
what data  
looked like



what POC  
looked like



what got  
pushed to prod



what got  
documented



what stakeholder  
wanted

[Images: [ref](#), [ref](#)]

# **BIOS 6621 Statistical Consulting I**

## **Communication: Obtaining information from investigators**

Dr. Irina Kukuyeva

October 31, 2023

**Tell me What you Want,  
What you *Really, Really* Want:  
How to Identify the Real Business Question**

Dr. Irina Kukuyeva

October 31, 2023

# Currently



*Ph.D. in Statistics*



**Jet Propulsion Laboratory**  
California Institute of Technology



**Kukuyeva**  
Consulting



**Alliance  
For SoCal  
Innovation**

# techstars\_

## \$05

## Startups



**MEDTECH  
INNOVATOR**



**BIOTOOLS  
INNOVATOR**  
POWERED BY MEDTECH INNOVATOR

# UCLA: Undergraduate



*B of A and S: Statistics + Economics, minor in Mathematics*



Morgan Stanley

Stats 88 + 141: Statistical Consulting  
Tutorial: Statistical Analysis with Missing Data (Stats 153)

California Social Science Experimental Laboratory  
(CASSEL)

# UCLA: Masters



*M.S. in Statistics*



[Internal consultant]



**Jet Propulsion Laboratory**  
California Institute of Technology

# UCLA: PhD



*Ph.D. in Statistics*



[External consultant]



[ref]



**Jet Propulsion Laboratory**  
California Institute of Technology

# Post-PhD: Employee



[Internal consultant, global]



[Internal + external consultant]



[External consultant]

[[ref](#)]



*Dia & Co*





# Post-PhD: Data Science Consultant



- Done X in your industry
- Done X in different industry
- Done X\* in your industry

## Learn Teach Code LA



[Talk: [Top 5 Reasons DS Project Failed](#)]

Finance  
Social Media  
Internet Networks  
Healthcare

...

*Helping companies improve product-market fit and grow, by leveraging data about how their customers are using their products."*

# Post-PhD: Fractional Executive



[Talk: [Power of Data for Product-Market Fit](#)]

IoT  
Hospitality  
eCommerce  
Online Advertising

...

Blog: ["The Dark Arts" of Stakeholder Management](#)

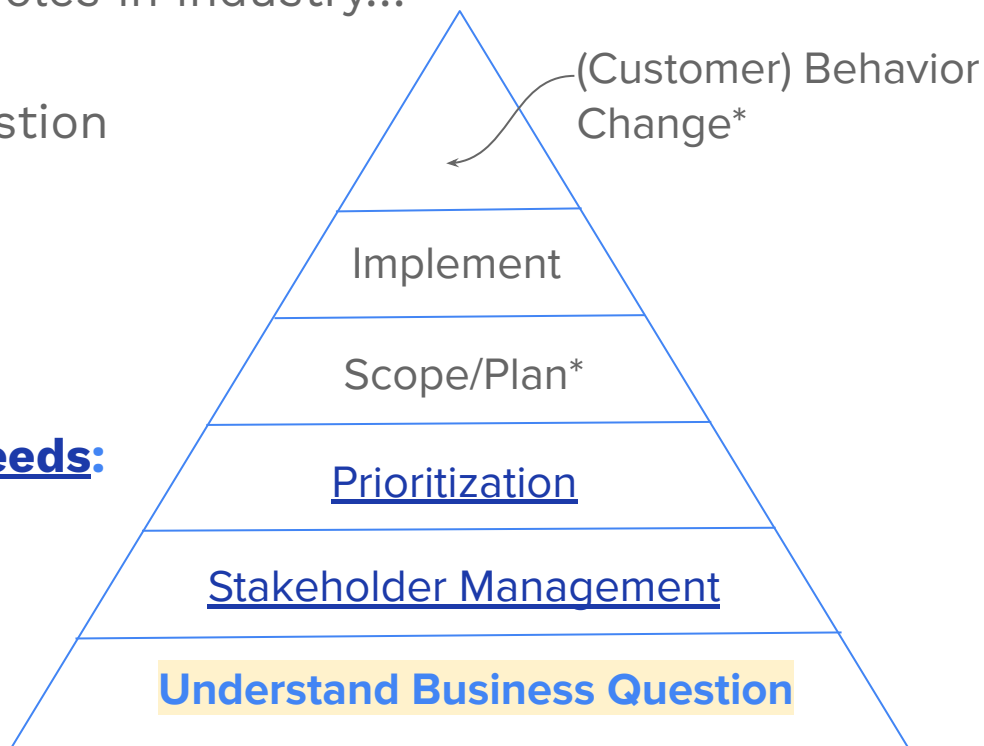
*Interim, fractional Head of Data:  
hire full-time replacement, mentor team, data strategy and roadmap*

# UCLA Lecturer: Stats 404 (Computing)

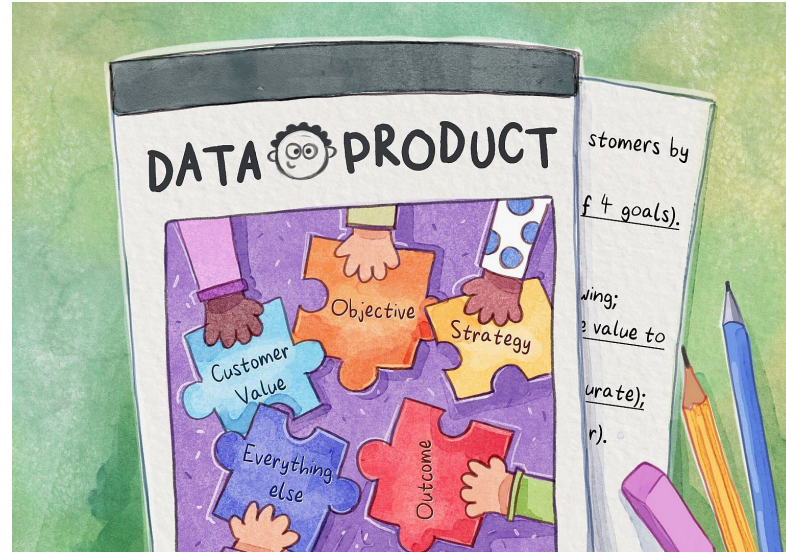
... prepare students for DS or MLE roles in industry...

Step 1: Understand Business Question

## Data Product (POC) Hierarchy of Needs:



# Tell me What you Want, What you *Really, Really* Want: How to Identify the Real Business Question



Talk: <https://www.ikukuyeva.com/community/presentations/understand-business-question>

Blog post: <https://locallyoptimistic.com/post/data-product-discovery-template/>

## 1. Customer Value

Company's mission is to help internal/external customers by creating (value).

## 2. Objective

To grow the company, we can (1 of 4 company goals).

## 3. Strategy

To achieve the objective, we will do the following:

- a. decrease/increase (1+ of 14 levers),
- b. summarized by (metric);
- c. (process of pulling lever to add customer value),
- d. with an (approximate or accurate) recommendation;
- e. (partners implementing process of pulling lever).

## 4. Outcome

Implementing the strategy above should result in:

- a. company growth of size (size),
- b. over the next (timeframe),
- c. with a deadline of (timeframe).

## 5. Additional Context

Is there anything else we should know?

Q: What's a vague stakeholder request you've gotten recently?

# 1: Customer Value

Company's mission is to help internal/external customers by creating (value).

- DTC: 1+ of 30 ways
  - e.g., social impact, life changes, feelings of accomplishment, etc.
- 
- B2B: 1+ of 40 ways
  - e.g., inspiration, individualization, ease of doing business, etc.

## 2: Objective

To grow the company, we can (1 of 4 company goals).

- increasing revenue
- increasing efficiency
- reducing risk (e.g., cyber attack)
- improving quality (e.g., patient care)

*If not do the work, what would happen?*

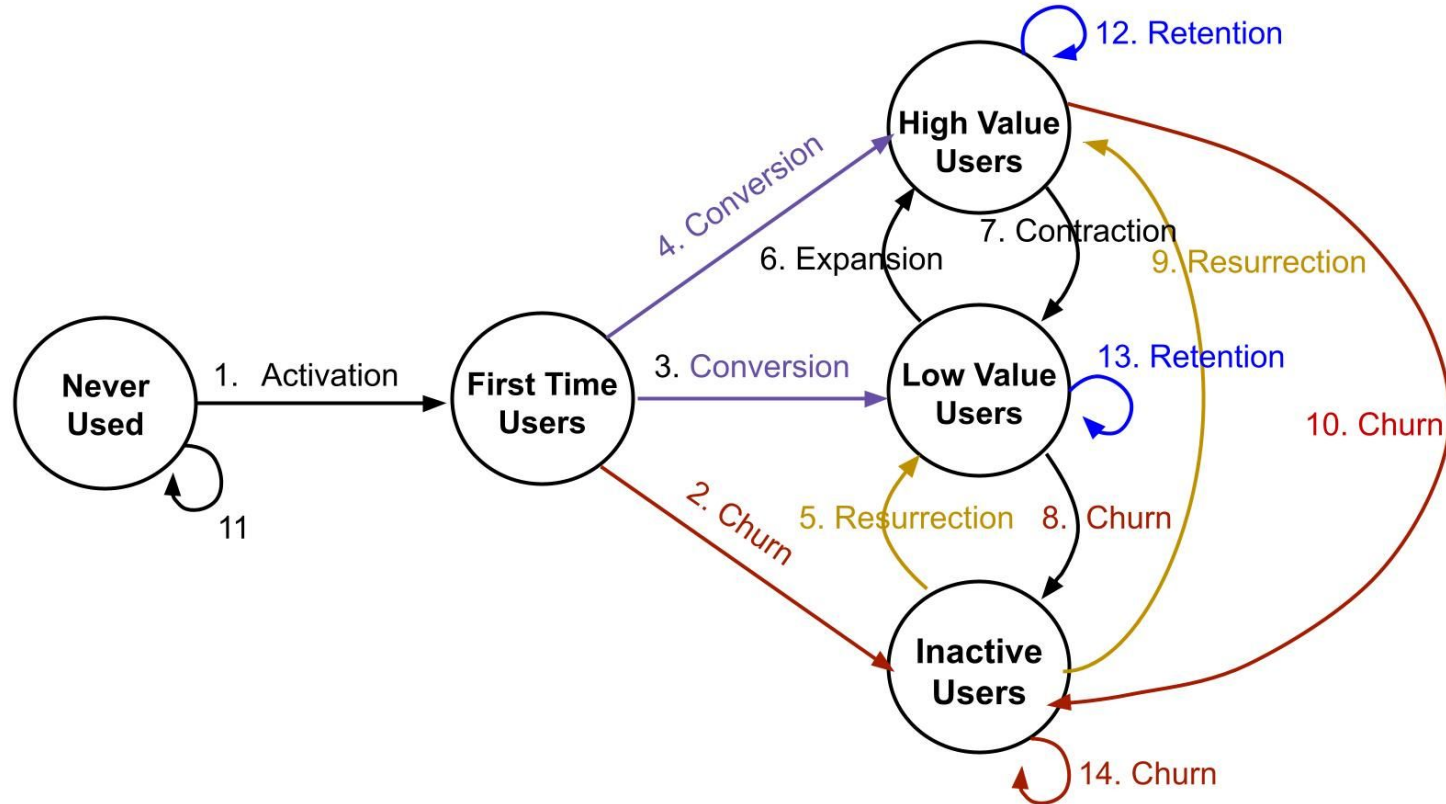


### 3: Strategy

To achieve the objective, we will do the following:

- a. decrease/increase (1+ of 14 levers),
- b. summarized by (metric);
- c. (process of pulling lever to add customer value),
- d. with an (approximate or accurate) recommendation;
- e. (partners implementing process of pulling lever).

## 3-a: Which Lever(s) to Pull



## 3-b: Metric

- Company/board/team metric
- Profit, percentage, or time-to-event of the lever(s) pulling
- Asking collaborator to confirm/walk through what metric(s) they had in mind

## 3-c: How to Pull Lever

### Part 1: Understand Current Customer Habits (Status Quo)

- Try product/service
- Shadow someone knows customers + their pain points
  - e.g., Support, Sales Representatives, PMs
- Ask collaborator to:
  - walk through customer workflows, *and*
  - share how they will use metric to decide if reached objective/not once data product is live

## 3-c: How to Pull Lever

### Part 2: Recommended Actions Tied to Current Habits

How *specifically* deliverable will integrate end-to-end into customer habits we've identified, with:

- minimal disruption to those habits
- more benefits to customers

## **3-d: Approx or Accurate Recommendation**

- Directionally correct or accurate

## **3-d: Approx or Accurate Recommendation**

- Directionally correct or accurate

## **3-e: Partners Implementing Process of How to Pull Lever**

- Who will be doing what

## 4: Outcome

Implementing the strategy above should result in:

- a. company growth of size (size),
- b. over the next (timeframe),
- c. with a deadline of (timeframe).



## 4a: Size of Company Impact

- Typically: amount of money, percentage, or magnitude
- Amount: approximate (\$50K) or relative (t-shirt size)

## 4b and c: Time Frames

- Timeline to deliver data product
- Timeline to see ROI

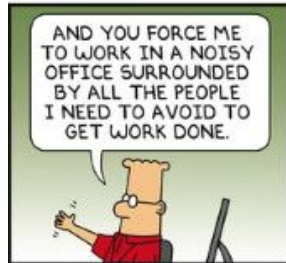
## 5: Request for Additional Information

- Is there anything else we should know?

**DILBERT**



**BY SCOTT ADAMS**



[[ref](#)]

# Questions?

<https://bit.ly/ik-about-me>